Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Form language

(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) U65929DL2016PLC306174

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2025

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	OXYZO FINANCIAL SERVICES LIMITED	OXYZO FINANCIAL SERVICES LIMITED
Registered office address	Shop No. G-22 C (UGF) D-1 (K-84) Green Park Main,NA,New Delhi,South Delhi,Delhi,India,110016	Shop No. G-22 C (UGF) D-1 (K-84) Green Park Main,NA,New Delhi,South Delhi,Delhi,India,110016
Latitude details	28.55723	28.55723
Longitude details	77.205299	77.205299

(a) *Photograph of the registered office of the Company showing external building and name prominently visible Photographs.pdf

(b) *Permanent Account Number (PAN) of the company AA******6B

(c) *e-mail ID of the company *****iance@oxyzo.in

(d) *Telephone number with STD code 73******99

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) 21/09/2016

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company) Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company) Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company) Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date) (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) ( ) Yes (●) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) 26/09/2025

(c) Due date of AGM (DD/MM/YYYY) 30/09/2025

(d) Whether any extension for AGM granted ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 7

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U74140GJ2015PTC154393		OFB TECH PRIVATE LIMITED	Holding	95.90
2	U65990DL2022PTC397267		OXY VENTURES PRIVATE LIMITED	Subsidiary	100.00
3	U65990DL2022PTC401899		OXYZO FINVEST PRIVATE LIMITED	Subsidiary	100.00
4	U65929DL2022PTC400296		OXY B SECURITIES PRIVATE LIMITED	Subsidiary	100.00
5	U67110DL2022PTC401660		OXYZO INVESTMENT MANAGER PRIVATE LIMITED	Subsidiary	100.00
6	U67190DL2021PTC423474		ZIEL FINANCIAL TECHNOLOGIES PRIVATE LIMITED	Subsidiary	100.00
7	U74999DL2022PTC423475		ZFIRST TECHNOLOGIES PRIVATE LIMITED	Subsidiary	0.01

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	73381715.00	53678676.00	53678676.00	53678676.00
Total amount of equity shares (in rupees)	733817150.00	536786760.00	536786760.00	536786760.00

Number of classes: 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	73381715	53678676	53678676	53678676
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	733817150.00	536786760.00	536786760	536786760

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	17318137.00	15116684.00	15116684.00	15116684.00
Total amount of preference shares (in rupees)	173181370.00	151166840.00	151166840.00	151166840.00

Number of classes: 2

Class of shares CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	14382874	14382868	14382868	14382868
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	143828740.00	143828680.00	143828680	143828680

Class of shares OCRPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	2935263	733816	733816	733816
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	29352630.00	7338160.00	7338160	7338160

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	53678676	53678676.00	536786760	536786760	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	53678676.00	53678676.00	536786760.00	536786760.00	
(ii) Preference shares						
At the beginning of the year	0	15116684	15116684.00	151166840	151166840	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	15116684.00	15116684.00	151166840.00	151166840.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 3

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
NCD	519	357225.43	185399998.17
NCD	48720	100000	4872000000.00
NCD	110000	10000	1100000000.00
Total	159239.00	467225.43	6157399998.17

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
NCD	1859140000	5530000000	1231740000	6157400000.00
NA	0	0	0	0.00
NA	0	0	0	0.00
Total	1859140000.00	5530000000.00	1231740000.00	6157400000.00

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	1859140000.00	5530000000.00	1231740000.00	6157400000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	1859140000.00	5530000000.00	1231740000.00	6157400000.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	11291760640.24
ii * Net worth of the Company	29232173076.91

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2201467	4.10	733816	4.85
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	51477159	95.90	0	0.00

10	Others				
	Total	53678626.00	100	733816.00	4.85

Total number of shareholders (promoters) 2

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	50	0.00	14382868	95.15

10	Others				
	Total	50.00	0	14382868.00	95.15

Total number of shareholders (other than promoters) 7

Total number of shareholders (Promoters + Public/Other than promoters) 9.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	1
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	8
	Total	9.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	2	2
Members (other than promoters)	7	7
Debenture holders	6741	2311

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	1	0	4	0
B Non-Promoter	1	4	1	4	0.00	0.00
i Non-Independent	1	1	1	1	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	4	2	4	4.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
RUCHI KALRA	03103474	Whole-time director	2201467	
VASANT SRIDHAR	07685035	Director	0	
ASISH MOHAPATRA	06666246	Director	0	
ROHIT KAPOOR	06529360	Director	0	
SATHYAN DAVID	08386521	Director	0	

PRAVEEN KUMAR BHAMBANI	09681934	Director	0	
PINKI JHA	AMHPJ5497M	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 0

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

B BOARD MEETINGS

*Number of meetings held 11

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	02/05/2024	6	6	100
2	09/05/2024	6	4	66.67
3	28/05/2024	6	5	83.33
4	25/06/2024	6	6	100

5	12/08/2024	6	6	100
6	07/09/2024	6	6	100
7	29/10/2024	6	5	83.33
8	11/11/2024	6	6	100
9	10/02/2025	6	5	83.33
10	12/02/2025	6	6	100
11	05/03/2025	6	5	83.33

C COMMITTEE MEETINGS

Number of meetings held | 83

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	09/05/2024	3	3	100
2	Audit Committee	27/05/2024	3	3	100
3	Audit Committee	25/06/2024	3	3	100
4	Audit Committee	12/08/2024	3	3	100
5	Audit Committee	11/11/2024	3	3	100
6	Audit Committee	12/02/2025	3	3	100
7	Nomination and Remuneration Committee	27/05/2024	3	2	66.67
8	Risk Management Committee	29/05/2024	4	4	100
9	Risk Management Committee	12/08/2024	4	4	100
10	Risk Management Committee	11/11/2024	4	4	100
11	Risk Management Committee	12/02/2025	4	4	100
12	Asset Liability Committee	27/05/2024	3	3	100

13	Asset Liability Committee	12/08/2024	3	3	100
14	Asset Liability Committee	11/11/2024	3	3	100
15	Asset Liability Committee	12/02/2025	3	3	100
16	IT Strategy Committee	27/05/2024	4	4	100
17	IT Strategy Committee	12/08/2024	4	4	100
18	IT Strategy Committee	11/11/2024	4	4	100
19	IT Strategy Committee	12/02/2025	4	4	100
20	IT Steering Committee	27/05/2024	3	3	100
21	IT Steering Committee	12/08/2024	3	3	100
22	IT Steering Committee	11/11/2024	3	3	100
23	IT Steering Committee	11/02/2025	3	3	100
24	Corporate Social Responsibility Committee	25/06/2024	3	3	100
25	POSH Committee (Internal Complaints Committee - ICC)	05/03/2025	5	5	100
26	Information Security Committee	11/11/2024	3	3	100
27	Information Security Committee	12/02/2025	3	3	100
28	Operational Committee	15/04/2024	3	3	100
29	Operational Committee	22/05/2024	3	3	100
30	Operational Committee	04/06/2024	3	3	100
31	Operational Committee	19/06/2024	3	3	100
32	Operational Committee	26/06/2024	3	3	100
33	Operational Committee	16/07/2024	3	3	100
34	Operational Committee	08/08/2024	3	3	100
35	Operational Committee	06/09/2024	3	3	100
36	Operational Committee	01/10/2024	3	3	100
37	Operational Committee	15/10/2024	3	3	100
38	Operational Committee	04/11/2024	3	3	100
39	Operational Committee	12/11/2024	3	3	100

40	Operational Committee	22/11/2024	3	3	100
41	Operational Committee	16/12/2024	3	3	100
42	Operational Committee	23/12/2024	3	3	100
43	Operational Committee	09/01/2025	3	3	100
44	Operational Committee	24/01/2025	3	3	100
45	Operational Committee	03/02/2025	3	3	100
46	Operational Committee	13/02/2025	3	3	100
47	Operational Committee	25/02/2025	3	3	100
48	Operational Committee	25/02/2025	3	3	100
49	Operational Committee	28/02/2025	3	3	100
50	Operational Committee	10/03/2025	3	3	100
51	Operational Committee	18/03/2025	3	3	100
52	Operational Committee	29/03/2025	3	3	100
53	Borrowing and Resource Committee	07/05/2024	3	3	100
54	Borrowing and Resource Committee	24/05/2024	3	3	100
55	Borrowing and Resource Committee	13/06/2024	3	3	100
56	Borrowing and Resource Committee	29/06/2024	3	3	100
57	Borrowing and Resource Committee	18/07/2024	3	3	100
58	Borrowing and Resource Committee	30/07/2024	3	3	100
59	Borrowing and Resource Committee	29/08/2024	3	3	100
60	Borrowing and Resource Committee	23/09/2024	3	3	100
61	Borrowing and Resource Committee	30/09/2024	3	3	100
62	Borrowing and Resource Committee	18/11/2024	3	3	100
63	Borrowing and Resource Committee	29/11/2024	3	3	100
64	Borrowing and Resource Committee	10/12/2024	3	3	100
65	Borrowing and Resource Committee	18/12/2024	3	3	100

66	Borrowing and Resource Committee	31/12/2024	3	3	100
67	Borrowing and Resource Committee	06/01/2025	3	3	100
68	Borrowing and Resource Committee	01/02/2025	3	3	100
69	Borrowing and Resource Committee	17/02/2025	3	3	100
70	Borrowing and Resource Committee	03/03/2025	3	3	100
71	Borrowing and Resource Committee	11/03/2025	3	3	100
72	Borrowing and Resource Committee	13/03/2025	3	3	100
73	Borrowing and Resource Committee	18/03/2025	3	3	100
74	Borrowing and Resource Committee	20/03/2025	3	3	100
75	Borrowing and Resource Committee	21/03/2025	3	3	100
76	Borrowing and Resource Committee	24/03/2025	3	3	100
77	Borrowing and Resource Committee	25/03/2025	3	3	100
78	Borrowing and Resource Committee	28/03/2025	3	3	100
79	Investment Committee	04/04/2024	3	3	100
80	Investment Committee	10/07/2024	3	3	100
81	Investment Committee	03/10/2024	3	3	100
82	Investment Committee	19/02/2025	3	3	100
83	Investment Committee	12/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	26/09/2025 (Y/N/NA)

1	RUCHI KALRA	11	11	100	79	79	100	Yes
2	VASANT SRIDHAR	11	9	81	29	29	100	Yes
3	ASISH MOHAPATRA	11	9	81	45	45	100	Yes
4	ROHIT KAPOOR	11	9	81	2	2	100	No
5	SATHYAN DAVID	11	11	100	15	15	100	No
6	PRAVEEN KUMAR BHAMBANI	11	11	100	6	6	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RUCHI KALRA	Whole-time director	3060754	0	0	0	3060754.00
	Total		3060754.00	0.00	0.00	0.00	3060754.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RUCHI KALRA	CFO	3060754	0	0	0	3060754.00
2	PINKI JHA	Company Secretary	4541600	0	1810493	0	6352093.00
	Total		7602354.00	0.00	1810493.00	0.00	9412847.00

C *Number of other directors whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VASANT SRIDHAR	Director	4774770	0	35158047	0	39932817.00
2	SATHYAN DAVID	Director	0	0	0	2005000	2005000.00

3	PRAVEEN KUMAR BHAMBANI	Director	0	0	0	1500000	1500000.00
4	ROHIT KAPOOR	Director	0	0	0	225000	225000.00
	Total		4774770.00	0.00	35158047.00	3730000.00	43662817.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder 2320

XIV Attachments

(a) List of share holders, debenture holders	Details of Shareholder or Debenture holder.xlsm
(b) Optional Attachment(s), if any	Oxyzo Financial MGT8_2025 (1)_compressed.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of OXYZO FINANCIAL SERVICES LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor

Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

KUNDAN KUMAR MISHRA
Digitally signed by KUNDAN KUMAR MISHRA
Date: 2026.02.01 18:41:21 +05'30'

Name: KUNDAN KUMAR MISHRA

Date (DD/MM/YYYY): 29/12/2025

Place: NEW DELHI

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 1*8*4

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: AMHPJ5497M

*(b) Name of the Designated Person: PINKI JHA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 06 dated* (DD/MM/YYYY) 22/03/2019 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

RUCHI KALRA Digitally signed by RUCHI KALRA Date: 2026.02.01 14:52:21 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*1*3*7*

***To be digitally signed by**

PINKI JHA Digitally signed by PINKI JHA Date: 2026.02.01 14:52:44 +05'30'

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

○ Associate ◉ Fellow

Membership number

1*6*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC2086061

eForm filing date (DD/MM/YYYY)

01/02/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company